

**CASE NAME: Auto Crane Company****CASE NUMBER: 09-14002-M****JUDGE: Terrence L. Michael****ACCRUAL BASIS****UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF OKLAHOMA****MONTHLY OPERATING REPORT  
MONTH ENDING DECEMBER 31, 2009**

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE. THE DECLARATION OF THE PREPARER (OTHER THAN RESPONSIBLE PARTY) IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.

**RESPONSIBLE PARTY:**

/s/ Don Helms  
ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

Chief Financial Officer  
TITLE

PRINTED NAME: Don Helms  
ADDRESS: 4707 N. Mingo Road  
Tulsa, OK 74117  
TELEPHONE NO. 918-234-2119

2/5/2010  
DATE

**PREPARER:**

/s/ J. Bill Koehler  
ORIGINAL SIGNATURE OF PREPARER

Bankruptcy Accountant  
TITLE

PRINTED NAME: J. Bill Koehler  
ADDRESS: 6202 S. Lewis, Suite F  
Tulsa, OK 74136  
TELEPHONE NO. 918-748-9494

2/5/2010  
DATE

**SCHEDULE OF RECEIPTS AND DISBURSEMENTS**

For the Period Beginning December 19, 2009 and Ending December 31, 2009

Name of Debtor:	<u>Auto Crane, Inc.</u>	Case Number	<u>09-14002-M</u>
Date of Petition:	<u>December 18, 2009</u>		
		<b>CURRENT MONTH</b>	<b>CUMULATIVE PETITION TO DATE</b>
<b>1. FUNDS AT BEGINNING OF PERIOD</b>		<u>\$ 7,432.97</u>	(a) <u>\$ 7,432.97</u>
<b>2. RECEIPTS:</b>			
A Cash Sales		<u>\$ -</u>	<u>\$ -</u>
Minus: Cash Refunds	(-)	<u>\$ -</u>	<u>\$ -</u>
Net Cash Sales		<u>\$ -</u>	<u>\$ -</u>
B Accounts Receivable		<u>\$ 656,493.44</u>	<u>\$ 656,493.44</u>
C Other Receipts (See MOR-3)		<u>\$ -</u>	<u>\$ -</u>
(If you receive rental income, you must attach a rent roll.)			
<b>3. TOTAL RECEIPTS (Lines 2A+2B+2C)</b>		<u>\$ 656,493.44</u>	<u>\$ 656,493.44</u>
<b>4. TOTAL FUNDS AVAILABLE FOR OPERATIONS</b>		<u>\$ 663,926.41</u>	<u>\$ 663,926.41</u>
<b>5. DISBURSEMENTS</b>			
A. Advertising		<u>\$ -</u>	<u>\$ -</u>
B. Bank Charges		<u>\$ -</u>	<u>\$ -</u>
C. Contract Labor		<u>\$ -</u>	<u>\$ -</u>
D. Fixed Asset Payments (not incl. in "N")		<u>\$ -</u>	<u>\$ -</u>
E. Insurance		<u>\$ -</u>	<u>\$ -</u>
F. Inventory Payments (See Attach. 2)		<u>\$ 6,259.16</u>	<u>\$ 6,259.16</u>
G. Leases		<u>\$ -</u>	<u>\$ -</u>
H. Manufacturing Supplies		<u>\$ 60,362.27</u>	<u>\$ 60,362.27</u>
I. Office Supplies		<u>\$ -</u>	<u>\$ -</u>
J. Payroll - Net (See Attachment 4C)		<u>\$ 73,084.22</u>	<u>\$ 73,084.22</u>
K. Professional Fees (Accounting & Legal)		<u>\$ -</u>	<u>\$ -</u>
L. Rent		<u>\$ -</u>	<u>\$ -</u>
M. Repairs & Maintenance		<u>\$ -</u>	<u>\$ -</u>
N. Secured Creditor Payments (See Attach. 2)		<u>\$ -</u>	<u>\$ -</u>
O. Taxes Paid - Payroll (See Attachment 5C)		<u>\$ 21,668.53</u>	<u>\$ 21,668.53</u>
P. Taxes Paid - Sales & Use (See Attachment 5C)		<u>\$ -</u>	<u>\$ -</u>
Q. Taxes Paid - Other (See Attachment 5C)		<u>\$ -</u>	<u>\$ -</u>
R. Telephone		<u>\$ -</u>	<u>\$ -</u>
S. Travel & Entertainment		<u>\$ -</u>	<u>\$ -</u>
Y. U.S. Trustee Quarterly Fees		<u>\$ -</u>	<u>\$ -</u>
U. Utilities		<u>\$ -</u>	<u>\$ -</u>
V. Vehicle Expenses		<u>\$ -</u>	<u>\$ -</u>
W. Other Operating Expenses (See MOR-3)		<u>\$ -</u>	<u>\$ -</u>
X. Transportation		<u>\$ -</u>	<u>\$ -</u>
Z. Employee Expense Account Reimbursement		<u>\$ -</u>	<u>\$ -</u>
AA. Outside Sales Reps		<u>\$ -</u>	<u>\$ -</u>
AB. Computer Related Services		<u>\$ -</u>	<u>\$ -</u>
<b>6. TOTAL DISBURSEMENTS (Sum of 5A thru W)</b>		<u>\$ 161,374.18</u>	<u>\$ 161,374.18</u>
Transfers to Main Disbursement Account		<u>\$ (656,880.03)</u>	<u>\$ (656,880.03)</u>
Transfers From Main Disbursement Account		<u>\$ 254,327.80</u>	<u>\$ 254,327.80</u>
<b>7. ENDING BALANCE (Line 4 Minus Line 6)</b>		<u>\$ 100,000.00</u>	(c) <u>\$ 100,000.00</u>

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 4th day of February, 2010.

/s/ Don Helms

(Signature)

(a) This number is carried forward from last month's report. For the first report only, this number will be the balance as of the petition date.

(b) This figure will not change from month to month. It is always the amount of funds on hand as of the date of the petition.

(c) These two amounts will always be the same if form is completed correctly.

**MONTHLY SCHEDULE OF RECEIPTS AND DISBURSEMENTS (cont'd)****Detail of Other Receipts and Other Disbursements****OTHER RECEIPTS:**

Describe Each Item of Other Receipt and List Amount of Receipt. Write totals on Page MOR-2, Line 2C.

<u>Description</u>	<u>Current Month</u>	<u>Cumulative Petition to Date</u>
	\$ -	\$ -
NONE	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
TOTAL OTHER RECEIPTS	\$ -	\$ -

"Other Receipts" includes Loans from Insiders and other sources (i.e. Officer/Owner, related parties directors, related corporations, etc.). Please describe below:

<u>Loan Amount</u>	<u>Source of Funds</u>	<u>Purpose</u>	<u>Repayment Schedule</u>
NONE			

**OTHER DISBURSEMENTS:**

Describe Each Item of Other Disbursement and List Amount of Disbursement. Write totals on Page MOR-2, Line 5W.

<u>Description</u>	<u>Current Month</u>	<u>Cumulative Petition to Date</u>
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
TOTAL OTHER DISBURSEMENTS	\$ -	\$ -

**NOTE: Attach a current Balance Sheet and Income (Profit & Loss) Statement.**

**Auto Crane Company**  
**(Debtor in Possession)**  
**Balance Sheet**  
**December 31, 2009**

<u>Assets</u>	<u>\$</u>
Current Assets	
Cash	\$ 100,774
Accounts receivable, net	3,201,535
Allowance -Accounts receivable	(180,067)
Inventory	5,143,689
Reserve- Inventory	(357,574)
Other current assets	353,821
Total current assets	8,262,178
Property, plant and equipment, net	3,269,680
Interco	(11,461,666)
Goodwill	
Total Assets	<u>\$ 70,192</u>
	<u>\$</u>
<u>Liabilities and Shareholders' Deficit</u>	
Liabilities Not Subject to Compromise Current Liabilities:	
Short-term borrowings	
Accounts payable--trade	156,315
Other liabilities	(39,011)
Total current liabilities	117,304
Liabilities Subject to Compromise	1,284,971
	1,402,275
Other Liabilities subject to Compromise	1,941,015
Total Liabilities	3,343,290
Shareholders' (deficit)	
Preferred stock	
Common stock	
Retained earnings (deficit)	(3,273,098)
Total Liabilities & Shareholders' (Deficit)	<u>\$ 70,192</u>
	1

(a) Liabilities subject to compromise consist of the following:

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF THE NORTHERN DISTRICT OF OKLAHOMA

IN RE:	}	CASE NUMBER:
Auto Crane Company	}	<u>09-14002-M</u>
	}	
DEBTOR(S).	}	CHAPTER 11

DEBTOR'S STANDARD MONTHLY OPERATING REPORT (BUSINESS)  
FOR THE PERIOD

FROM January 1, 2010 TO January 30, 2010

Comes now the above-named debtor and files its Monthly Operating Reports in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

  
\_\_\_\_\_  
Sarah G. Powers

Debtor's Address  
and Phone Number:

Auto Crane Company  
4707 North Mingo Road  
Tulsa, OK 74117  
918-438-2760  
\_\_\_\_\_

Attorney's Address  
and Phone Number:

GableGotwals  
1100 ONEOK PLAZA  
100 West Fifth Street  
Tulsa, OK 74103  
918-595-4800  
\_\_\_\_\_

Note: The original Monthly Operating Report is to be filed with the court and a copy simultaneously provided to the United States Trustee Office. Monthly Operating Reports must be filed by the 21<sup>st</sup> day of the following month.

For assistance in preparing the Monthly Operating Report, refer to the following resources on the United States Trustee Program Website, <http://www.justice.gov/ust/r20/index.htm>.

- 1) Instructions for Preparations of Debtor's Chapter 11 Monthly Operating Report
- 2) Initial Filing Requirements
- 3) Frequently Asked Questions (FAQs)

{863729;}

<b>CASE NAME: Auto Crane Company</b>
<b>CASE NUMBER: 09-14002-M</b>
<b>JUDGE: Terrence L. Michael</b>

ACCRUAL BASIS

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF OKLAHOMA**

**MONTHLY OPERATING REPORT  
MONTH ENDING JANUARY 31, 2010**

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE. THE DECLARATION OF THE PREPARER (OTHER THAN RESPONSIBLE PARTY) IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.

**RESPONSIBLE PARTY:**

/s/ Don Helms  
ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

PRINTED NAME: Don Helms  
ADDRESS: 4707 N. Mingo Road  
Tulsa, OK 74117  
TELEPHONE NO. 918-234-2119

Chief Financial Officer  
TITLE

3/1/2010  
DATE

**PREPARER:**

/s/ J. Bill Koehler  
ORIGINAL SIGNATURE OF PREPARER

PRINTED NAME: J. Bill Koehler  
ADDRESS: 6202 S. Lewis, Suite F  
Tulsa, OK 74136  
TELEPHONE NO. 918-748-9494

Bankruptcy Accountant  
TITLE

3/1/2010  
DATE

**SCHEDULE OF RECEIPTS AND DISBURSEMENTS**  
For the Period Beginning January 1, 2010 and Ending January 30, 2010

Name of Debtor: <u>Auto Crane, Inc.</u>	Case Number	09-14002-M
Date of Petition: <u>December 18, 2009</u>		
	<b>CURRENT MONTH</b>	<b>CUMULATIVE PETITION TO DATE</b>
<b>1. FUNDS AT BEGINNING OF PERIOD</b>	\$ 100,000.00 (a)	\$ 7,432.97
<b>2. RECEIPTS:</b>		
A Cash Sales	\$ -	\$ -
Minus: Cash Refunds	(-) \$ -	\$ -
Net Cash Sales	\$ -	\$ -
B Accounts Receivable	\$ 1,429,805.41	\$ 2,086,298.85
C Other Receipts (See MOR-3)	\$ 3,992.16	\$ 3,992.16
(If you receive rental income, you must attach a rent roll.)		
<b>3. TOTAL RECEIPTS (Lines 2A+2B+2C)</b>	\$ 1,433,797.57	\$ 2,090,291.01
<b>4. TOTAL FUNDS AVAILABLE FOR OPERATIONS</b>	\$ 1,533,797.57	\$ 2,097,723.98
<b>5. DISBURSEMENTS</b>		
A. Advertising	\$ 950.00	\$ 950.00
B. Bank Charges	\$ -	\$ -
C. Contract Labor	\$ 3,050.70	\$ 3,050.70
D. Fixed Asset Payments (not incl. in "N")	\$ -	\$ -
E. Insurance	\$ 14,644.82	\$ 14,644.82
F. Inventory Payments (See Attach. 2)	\$ 697,566.04	\$ 703,825.20
G. Leases	\$ -	\$ -
H. Manufacturing Supplies	\$ 9,013.16	\$ 89,375.43
I. Office Supplies	\$ -	\$ -
J. Payroll - Net (See Attachment 4C)	\$ 127,640.00	\$ 200,724.22
K. Professional Fees (Accounting & Legal)	\$ -	\$ -
L. Rent	\$ -	\$ -
M. Repairs & Maintenance	\$ 1,863.13	\$ 1,863.13
N. Secured Creditor Payments (See Attach. 2)	\$ -	\$ -
O. Taxes Paid - Payroll (See Attachment 5C)	\$ 52,868.90	\$ 74,537.43
P. Taxes Paid - Sales & Use (See Attachment 5C)	\$ -	\$ -
Q. Taxes Paid - Other (See Attachment 5C)	\$ -	\$ -
R. Telephone	\$ -	\$ -
S. Travel & Entertainment	\$ -	\$ -
Y. U.S. Trustee Quarterly Fees	\$ -	\$ -
U. Utilities	\$ 10,441.65	\$ 10,441.65
V. Vehicle Expenses	\$ -	\$ -
W. Other Operating Expenses (See MOR-3)	\$ -	\$ -
X. Transportation	\$ 32,457.22	\$ 32,457.22
Z. Employee Expense Account Reimbursement	\$ 2,805.94	\$ 2,805.94
AA. Outside Sales Reps	\$ -	\$ -
AB. Computer Related Services	\$ -	\$ -
<b>6. TOTAL DISBURSEMENTS (Sum of 5A thru W)</b>	\$ 953,101.56	\$ 1,114,475.74
Transfers to Main Disbursement Account	\$ (1,433,797.57)	\$ (2,090,677.60)
Transfers From Main Disbursement Account	\$ 952,542.44	\$ 1,206,870.24
<b>7. ENDING BALANCE (Line 4 Minus Line 6)</b>	\$ 99,440.88 (c)	\$ 99,440.88

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 25th day of February, 2010.

/s/ Don Helms

(Signature)

(a) This number is carried forward from last month's report. For the first report only, this number will be the balance as of the petition date.

(b) This figure will not change from month to month. It is always the amount of funds on hand as of the date of the petition.

(c) These two amounts will always be the same if form is completed correctly.

**MONTHLY SCHEDULE OF RECEIPTS AND DISBURSEMENTS (cont'd)****Detail of Other Receipts and Other Disbursements****OTHER RECEIPTS:**

Describe Each Item of Other Receipt and List Amount of Receipt. Write totals on Page MOR-2, Line 2C.

<u>Description</u>	<u>Current Month</u>	<u>Cumulative Petition to Date</u>
	\$ -	\$ -
Various misc.	\$ 3,992.16	\$ 3,992.16
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
<b>TOTAL OTHER RECEIPTS</b>	<b>\$ 3,992.16</b>	<b>\$ 3,992.16</b>

"Other Receipts" includes Loans from insiders and other sources (i.e. Officer/Owner, related parties directors, related corporations, etc.). Please describe below:

<u>Loan Amount</u>	<u>Source of Funds</u>	<u>Purpose</u>	<u>Repayment Schedule</u>
NONE			

**OTHER DISBURSEMENTS:**

Describe Each Item of Other Disbursement and List Amount of Disbursement. Write totals on Page MOR-2, Line 5W.

<u>Description</u>	<u>Current Month</u>	<u>Cumulative Petition to Date</u>
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
<b>TOTAL OTHER DISBURSEMENTS</b>	<b>\$ -</b>	<b>\$ -</b>

**NOTE: Attach a current Balance Sheet and Income (Profit & Loss) Statement.**



**Auto Crane Company**  
 (Debtor in Possession)  
 Balance Sheet  
 January 30, 2010

<b>Assets</b>	<b><u>Balance</u></b>
<b>Current Assets</b>	
Cash	159,602.00
Accounts receivable, net	3,078,541.00
Allowance -Accounts receivable	(185,067.00)
Inventory	5,262,040.00
Reserve- Inventory	(359,006.00)
Other current assets	495,896.00
Total current assets	<u>8,452,006.00</u>
Property, plant and equipment, net	3,251,743.00
Interco	-
<b>Other Assets</b>	
Goodwill	
Total Assets	<u><u>11,703,749.00</u></u>
 <b>Liabilities and Shareholders' Deficit</b>	
<b>Liabilities Not Subject to Compromise:</b>	
Short-term borrowings	-
Accounts payable—trade	600,638.67
Other liabilities and accruals	3,447.98
Total Liabilities Not Subject to Compromise	<u>604,086.65</u>
 <b>Liabilities Subject to Compromise:</b>	
Trade Creditors & Other	1,179,694.35 (a)
Intercompany Payable	11,417,800.00
Other Liabilities subject to Compromise	1,932,300.00 (b)
Total Liabilities Subject to Compromise	<u>14,529,794.35</u>
<b>Shareholders' (deficit)</b>	
Preferred stock	
Common stock	
Retained earnings (deficit)	(3,430,132.00)
Total Liabilities & Shareholders' (Deficit)	<u><u>11,703,749.00</u></u>
 (a) Liabilities subject to compromise consist of the following:	
Accounts Payable	1,973,124.33
Accrued Liabilities	91,960.76
Accrued Expenses	368,360.78
Income Tax Accrual	(1,069,830.00)
Total	<u>1,363,615.87</u>
 (b) Liabilities subject to compromise consist of the following:	
Pension Liability - Admin	<u>1,932,300.00</u>

Auto Crane Company  
Income Statement Actual Month - January, 2010  
Period Ended January 30, 2010

Actual

	\$	%
Gross Sales	1,345,410.00	
Gross Sales- Chassis	-	
Sales Discounts	2,234.00	-0.17%
Sales Returns	597.00	0.04%
NET SALES	<u>1,342,579.00</u>	
VARIABLE MFG EXPENSES		54.38%
Material	730,122.00	54.38%
Material - Chassis	-	0.00%
Labor	71,259.00	5.31%
Burden	74,843.00	5.57%
Warranty	27,052.00	2.01%
Other (prod. Variances)	1,591.00	0.12%
TOTAL VAR MFG EXPS	<u>904,867.00</u>	<u>67.40%</u>
VARIABLE MARGIN (\$)	<u>437,712.00</u>	<u>32.60%</u>
FIXED MFG EXPENSES		
Wage & Fringe	65,978.00	4.91%
Fixed Supplies	10,452.00	0.78%
Utilities	11,542.00	0.86%
Depreciation	30,744.00	2.29%
Freight In	19,240.00	1.43%
Other Fixed Exp.	1,787.00	0.13%
Inventory Reserves	9,250.00	0.69%
TOTAL FIXED MFG EXPS	<u>148,993.00</u>	<u>11.10%</u>
TOTAL COST OF GOODS SOLD	<u>1,053,860.00</u>	<u>78.50%</u>
GROSS MARGIN	<u>288,719.00</u>	<u>21.50%</u>
OPERATING EXPENSES		
Variable Selling (Comm)	-	0.00%
Engineering	30,790.00	2.29%
Sales	69,174.00	5.15%
Marketing	34,193.00	2.55%
Finance	36,439.00	2.71%
MIS	18,184.00	1.35%
Admin. & Executive	59,908.00	4.48%
Legal	-	0.00%
Human Resources	18,232.00	1.36%
Depreciation Exp.	6,636.00	0.49%
Amortization Exp.	181,808.00	12.05%
Other	98,005.00	7.15%
TOTAL OPERATING EXPS	<u>531,365.00</u>	<u>39.58%</u>
OPERATING INCOME	<u>(242,646.00)</u>	<u>-18.07%</u>
Interest Expense [Net]	2,039.00	0.15%
Other <Income> Expense	2,201.00	0.16%
NET INCOME BEFORE TAX	<u>(240,686.00)</u>	<u>-18.39%</u>
Provision for Inc. Tax	<u>(33,600.00)</u>	<u>-2.50%</u>
NET INCOME	<u>(213,286.00)</u>	<u>-15.89%</u>
EBITDA		
Net Income (Loss)	<u>(213,286.00)</u>	<u>-15.89%</u>
Interest	2,039.00	0.15%
Taxes	<u>(33,600.00)</u>	<u>-2.50%</u>
Depreciation	37,380.00	2.78%
Amortization	<u>181,808.00</u>	<u>12.05%</u>
Other	-	0.00%
EBITDA	<u>(45,661.00)</u>	<u>-3.40%</u>
One-Time Restructuring Costs		
Severance & Other One-time	-	0.00%
Facility Consolidation	1,200.00	0.09%
Professional Fees	82,860.00	4.67%
EBITDAR	<u>18,199.00</u>	<u>1.36%</u>

UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF OKLAHOMA

IN RE:	}	CASE NUMBER
Auto Crane, Inc.	}	09-14002-M
	}	
DEBTOR(S).	}	CHAPTER 11

DEBTOR'S STANDARD MONTHLY OPERATING REPORT (BUSINESS)

FOR THE PERIOD  
FROM January 31, 2010 TO February 27, 2010

Comes now the above-named debtor and files its Monthly Operating Reports in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

  
Sarah Goss Powers

Debtor's Address  
and Phone Number:

Auto Crane Company  
4707 North Mingo Road  
Tulsa, OK 74117  
918-438-2760

Attorney's Address  
and Phone Number:

GableGowals, P.C.  
1100 ONEOK PLAZA  
100 West Fifth Street  
Tulsa, OK 74103  
918-595-4800

Note: The original Monthly Operating Report is to be filed with the court and a copy simultaneously provided to the United States Trustee Office. Monthly Operating Reports must be filed by the 15th day of the following month.

For assistance in preparing the Monthly Operating Report, refer to the following resources on the United States Trustee Program Website, [http://www.usdoj.gov/ust/r20/Region\\_20.htm](http://www.usdoj.gov/ust/r20/Region_20.htm).

- 1) Instructions for Preparations of Debtor's Chapter 11 Monthly Operating Report
- 2) Initial Filing Requirements
- 3) Frequently Asked Questions (FAQs)

<b>CASE NAME: Auto Crane Company</b>
<b>CASE NUMBER: 09-14002-M</b>
<b>JUDGE: Terrence L. Michael</b>

ACCRUAL BASIS

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF OKLAHOMA**

**MONTHLY OPERATING REPORT  
MONTH ENDING FEBRUARY 28, 2010**

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE. THE DECLARATION OF THE PREPARER (OTHER THAN RESPONSIBLE PARTY) IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.

**RESPONSIBLE PARTY:**

/s/ Don Helms  
ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

Chief Financial Officer

TITLE

PRINTED NAME: Don Helms

ADDRESS: 4707 N. Mingo Road

Tulsa, OK 74117

TELEPHONE NO. 918-234-2119

3/24/2010

DATE

**PREPARER:**

/s/ J. Bill Koehler  
ORIGINAL SIGNATURE OF PREPARER

Bankruptcy Accountant

TITLE

PRINTED NAME: J. Bill Koehler

ADDRESS: 6202 S. Lewis, Suite F

Tulsa, OK 74136

TELEPHONE NO. 918-748-9494

3/24/2010

DATE

**SCHEDULE OF RECEIPTS AND DISBURSEMENTS**  
For the Period Beginning January 31, 2010 and Ending February 27, 2010

Name of Debtor:	Auto Crane, Inc.	Case Number	09-14002-M
Date of Petition:	December 18, 2009		
		<u>CURRENT MONTH</u>	<u>CUMULATIVE PETITION TO DATE</u>
<b>1. FUNDS AT BEGINNING OF PERIOD</b>		\$ 99,440.88 (a)	\$ 7,432.97
<b>2. RECEIPTS:</b>			
A Cash Sales		\$ -	\$ -
Minus: Cash Refunds	(-)	\$ -	\$ -
Net Cash Sales		\$ -	\$ -
B Accounts Receivable		\$ 1,091,762.45	\$ 3,178,061.30
C Other Receipts (See MOR-3)		\$ 13,156.96	\$ 17,149.12
(If you receive rental income, you must attach a rent roll.)			
<b>3. TOTAL RECEIPTS (Lines 2A+2B+2C)</b>		\$ 1,104,919.41	\$ 3,195,210.42
<b>4. TOTAL FUNDS AVAILABLE FOR OPERATIONS</b>		\$ 1,204,360.29	\$ 3,202,643.39
<b>5. DISBURSEMENTS</b>			
A. Advertising		\$ 15,921.25	\$ 16,871.25
B. Bank Charges		\$ -	\$ -
C. Contract Labor		\$ -	\$ 3,050.70
D. Fixed Asset Payments (not incl. in "N")		\$ -	\$ -
E. Insurance		\$ 9,466.91	\$ 24,111.73
F. Inventory Payments (See Attach. 2)		\$ 1,087,142.15	\$ 1,790,967.35
G. Leases		\$ -	\$ -
H. Manufacturing Supplies		\$ 40,296.20	\$ 109,671.63
I. Office Supplies		\$ 950.52	\$ 950.52
J. Payroll - Net (See Attachment 4C)		\$ 136,899.20	\$ 337,823.42
K. Professional Fees (Accounting & Legal)		\$ -	\$ -
L. Rent		\$ -	\$ -
M. Repairs & Maintenance		\$ 5,638.83	\$ 7,501.96
N. Secured Creditors Payments (See Attach. 2)		\$ -	\$ -
O. Taxes Paid - Payroll (See Attachment 5C)		\$ 62,484.73	\$ 137,022.16
P. Taxes Paid - Sales & Use (See Attachment 5C)		\$ -	\$ -
Q. Taxes Paid - Other (See Attachment 5C)		\$ -	\$ -
R. Telephone		\$ 1,982.31	\$ 1,982.31
S. Travel & Entertainment		\$ -	\$ -
Y. U.S. Trustee Quarterly Fees		\$ 1,625.00	\$ 1,625.00
U. Utilities		\$ 16,288.17	\$ 26,729.82
V. Vehicle Expenses		\$ -	\$ -
W. Other Operating Expenses (See MOR 3)		\$ -	\$ -
X. Transportation		\$ 75,215.30	\$ 107,672.52
Z. Employee Expense Account Reimbursement		\$ 5,136.70	\$ 7,742.64
AA. Outside Sales Reps		\$ -	\$ -
AB. Computer Related Services		\$ -	\$ -
<b>6. TOTAL DISBURSEMENTS (Sum of 5A thru W)</b>		\$ 1,459,047.27	\$ 2,573,523.01
Transfers to Main Disbursement Account		\$ (1,104,919.41)	\$ (3,195,597.01)
Transfers From Main Disbursement Account		\$ 1,363,173.08	\$ 2,570,043.30
<b>7. ENDING BALANCE (Line 4 Minus Line 6)</b>		\$ 3,566.67 (c)	\$ 3,566.67

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 23th day of March, 2010.

/s/ Don Helms

(Signature)

(a) This number is carried forward from last month's report. For the first report only, this number will be the balance as of the petition date.

(b) This figure will not change from month to month. It is always the amount of funds on hand as of the date of the petition.

(c) These two amounts will always be the same if form is completed correctly.

**MONTHLY SCHEDULE OF RECEIPTS AND DISBURSEMENTS (cont'd)****Detail of Other Receipts and Other Disbursements****OTHER RECEIPTS:**

Describe Each Item of Other Receipt and List Amount of Receipt. Write totals on Page MOR-2, Line 2C.

<u>Description</u>	<u>Current Month</u>	<u>Cumulative Petition to Date</u>
	\$ -	\$ -
Cobra	\$ 2,135.01	\$ 2,135.01
PR Refund	\$ 8,651.35	\$ 8,651.35
Scrap	\$ 2,370.60	\$ 2,370.60
Various Misc.	\$ -	\$ 3,992.16
	\$ -	\$ -
	\$ -	\$ -
<b>TOTAL OTHER RECEIPTS</b>	<b>\$ 13,156.96</b>	<b>\$ 17,149.12</b>

"Other Receipts" includes Loans from Insiders and other sources (i.e. Officer/Owner, related parties directors, related corporations, etc.). Please describe below:

<u>Loan Amount</u>	<u>Source of Funds</u>	<u>Purpose</u>	<u>Repayment Schedule</u>
NONE			

**OTHER DISBURSEMENTS:**

Describe Each Item of Other Disbursement and List Amount of Disbursement. Write totals on Page MOR-2, Line 5W.

<u>Description</u>	<u>Current Month</u>	<u>Cumulative Petition to Date</u>
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
<b>TOTAL OTHER DISBURSEMENTS</b>	<b>\$ -</b>	<b>\$ -</b>

**NOTE: Attach a current Balance Sheet and Income (Profit & Loss) Statement.**

**Auto Crane Company**  
 (Debtor in Possession)  
 Balance Sheet  
 February 27, 2010

<b>Assets</b>	<b><u>Balance</u></b>
<b>Current Assets</b>	
Cash	4,067
Accounts receivable, net	3,800,880
Allowance -Accounts receivable	(190,067)
Inventory	5,344,062
Reserve- Inventory	(387,278)
Other current assets	709,669
Total current assets	<u>9,281,333</u>
Property, plant and equipment, net	3,226,783
Interco	-
Other Assets	
Goodwill	
Total Assets	<u><u>12,508,116</u></u>
<b>Liabilities and Shareholders' Deficit</b>	
<b>Liabilities Not Subject to Compromise:</b>	
Short-term borrowings	-
Accounts payable--trade	895,262
Other liabilities and accruals	301,510
Total Liabilities Not Subject to Compromise	<u>1,196,772</u>
<b>Liabilities Subject to Compromise:</b>	
Trade Creditors & Other	822,032 (a)
Intercompany Payable	12,173,963
Other Liabilities subject to Compromise	1,923,585 (b)
Total Liabilities Subject to Compromise	<u>14,919,580</u>
<b>Shareholders' (deficit)</b>	
Preferred stock	
Common stock	
Retained earnings (deficit)	(3,608,236)
Total Liabilities & Shareholders' (Deficit)	<u><u>12,508,116</u></u>
 (a) Liabilities subject to compromise consist of the following:	
Accounts Payable	1,973,124.33
Accrued Liabilities	91,960.76
Accrued Expenses	368,360.78
Income Tax Accrual	(1,069,830.00)
Total	<u>1,363,615.87</u>
 (b) Liabilities subject to compromise consist of the following:	
Pension Liability - Admin	<u>1,932,300.00</u>

Auto Crane Company  
Period Ended February 27, 2010

Actual

	Actual	
	\$	%
Gross Sales	1,824,659	
Gross Sales- Chassis	-	
Sales Discounts	2,529	-0.17%
Sales Returns	3,294	0.04%
<b>NET SALES</b>	<b>1,818,836</b>	
<b>VARIABLE MFG EXPENSES</b>		<b>54.38%</b>
Material	1,018,557	54.38%
Material - Chassis	-	0.00%
Labor	82,063	5.31%
Burden	100,445	5.57%
Warranty	23,478	2.01%
Other (prod. Variances)	41,430	0.12%
<b>TOTAL VAR MFG EXPS</b>	<b>1,265,973</b>	<b>67.40%</b>
<b>VARIABLE MARGIN (\$)</b>	<b>552,863</b>	<b>32.60%</b>
<b>FIXED MFG EXPENSES</b>		
Wage & Fringe	58,523	4.91%
Fixed Supplies	10,926	0.78%
Utilities	14,215	0.86%
Depreciation	30,744	2.29%
Freight In	12,881	1.43%
Other Fixed Exp.	6,983	0.13%
Inventory Reserves	9,250	0.69%
<b>TOTAL FIXED MFG EXPS</b>	<b>143,502</b>	<b>11.10%</b>
<b>TOTAL COST OF GOODS SOLD</b>	<b>1,409,475</b>	<b>78.50%</b>
<b>GROSS MARGIN</b>	<b>409,361</b>	<b>21.50%</b>
<b>OPERATING EXPENSES</b>		
Variable Selling (Comm)	-	0.00%
Engineering	30,851	2.20%
Sales	80,660	5.15%
Marketing	39,773	2.55%
Finance	37,192	2.71%
MIS	25,937	1.35%
Admin. & Executive	75,972	4.46%
Legal	-	0.00%
Human Resources	18,452	1.36%
Depreciation Exp.	22,037	0.49%
Amortization Exp.	161,806	12.05%
Other	103,748	7.15%
<b>TOTAL OPERATING EXPS</b>	<b>596,428</b>	<b>39.58%</b>
<b>OPERATING INCOME</b>	<b>(187,067)</b>	<b>-18.07%</b>
Interest Expense (Net)	1,837	0.16%
Other <Income> Expense	-	0.16%
<b>NET INCOME BEFORE TAX</b>	<b>(188,904)</b>	<b>-18.39%</b>
Provision for Inc. Tax	(10,800)	-2.50%
<b>NET INCOME</b>	<b>(178,104)</b>	<b>-15.89%</b>
<b>EBITDA</b>		
Net Income (Loss)	(178,104)	-15.89%
Interest	1,837	0.15%
Taxes	(10,800)	-2.50%
Depreciation	62,781	2.78%
Amortization	161,806	12.05%
Other	0	0.00%
<b>EBITDA</b>	<b>27,520</b>	<b>-3.40%</b>
One-Time Restructuring Costs	-	0.00%
Severance & Other One-time	-	0.00%
Facility Consolidation	1,200	0.09%
Professional Fees	62,660	4.67%
<b>EBITDAR</b>	<b>18,199</b>	<b>1.36%</b>



UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF

IN RE:	}	CASE NUMBER
Eskridge, Inc.	}	<u>09-14001-M</u>
	}	
	}	
DEBTOR(S).	}	CHAPTER 11

DEBTOR'S STANDARD MONTHLY OPERATING REPORT (BUSINESS)

FOR THE PERIOD

FROM	<u>December 18, 2009</u>	TO	<u>December 31, 2009</u>
------	--------------------------	----	--------------------------

Comes now the above-named debtor and files its Monthly Operating Reports in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

  
\_\_\_\_\_  
Attorney for Debtor's Signature  
Sarah G. Powers

Debtor's Address  
and Phone Number:

Eskridge, Inc.  
c/o Ramsey Winch Company  
4707 N. Mingo Road  
Tulsa, OK 74117  
918-438-2760

Attorney's Address  
and Phone Number:

GableGotwals, P.C.  
1100 ONEOK PLAZA  
100 West Fifth Street  
Tulsa, OK 74103  
918-595-4800

Note: The original Monthly Operating Report is to be filed with the court and a copy simultaneously provided to the United States Trustee Office. Monthly Operating Reports must be filed by the 15th day of the following month.

For assistance in preparing the Monthly Operating Report, refer to the following resources on the United States Trustee Program Website, [http://www.usdoj.gov/ust/r20/Region\\_20.htm](http://www.usdoj.gov/ust/r20/Region_20.htm).

- 1) Instructions for Preparations of Debtor's Chapter 11 Monthly Operating Report
- 2) Initial Filing Requirements
- 3) Frequently Asked Questions (FAQs)

<b>CASE NAME: Eskridge, Inc.</b>
<b>CASE NUMBER: 09-14001-M</b>
<b>JUDGE: Terrence L. Michael</b>

ACCRUAL BASIS

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF OKLAHOMA**

**MONTHLY OPERATING REPORT  
MONTH ENDING DECEMBER 31, 2009**

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE. THE DECLARATION OF THE PREPARER (OTHER THAN RESPONSIBLE PARTY) IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.

**RESPONSIBLE PARTY:**

/s/ Don Helms  
ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

Chief Financial Officer  
TITLE

PRINTED NAME: Don Helms  
ADDRESS: 4707 N. Mingo Road  
Tulsa, OK 74117  
TELEPHONE NO. 918-234-2119

2/5/2010  
DATE

**PREPARER:**

/s/ J. Bill Koehler  
ORIGINAL SIGNATURE OF PREPARER

Bankruptcy Accountant  
TITLE

PRINTED NAME: J. Bill Koehler  
ADDRESS: 6202 S. Lewis, Suite F  
Tulsa, OK 74136  
TELEPHONE NO. 918-748-9494

2/5/2010  
DATE

**SCHEDULE OF RECEIPTS AND DISBURSEMENTS**

For the Period Beginning December 19, 2009 and Ending December 31, 2009

Name of Debtor:	<u>Eskridge, Inc.</u>	Case Number	<u>09-14001-M</u>
Date of Petition:	<u>December 18, 2009</u>		
		<u>CURRENT MONTH</u>	<u>CUMULATIVE PETITION TO DATE</u>
<b>1. FUNDS AT BEGINNING OF PERIOD</b>		<b>\$ 202,576.04</b>	<b>(a) \$ 202,576.04</b>
<b>2. RECEIPTS:</b>			
A Cash Sales		\$ -	\$ -
Minus: Cash Refunds	(-)	\$ -	\$ -
Net Cash Sales		\$ -	\$ -
B Accounts Receivable		\$ 363,588.51	\$ 363,588.51
C Other Receipts (See MOR-3)		\$ -	\$ -
(If you receive rental income, you must attach a rent roll.)			
<b>3. TOTAL RECEIPTS (Lines 2A+2B+2C)</b>		<b>\$ 363,588.51</b>	<b>\$ 363,588.51</b>
<b>4. TOTAL FUNDS AVAILABLE FOR OPERATIONS</b>		<b>\$ 566,164.55</b>	<b>\$ 566,164.55</b>
<b>5. DISBURSEMENTS</b>			
A. Advertising		\$ -	\$ -
B. Bank Charges		\$ -	\$ -
C. Contract Labor		\$ -	\$ -
D. Fixed Asset Payments (not incl. in "N")		\$ -	\$ -
E. Insurance		\$ -	\$ -
F. Inventory Payments (See Attach. 2)		\$ 86,488.61	\$ 86,488.61
G. Leases		\$ -	\$ -
H. Manufacturing Supplies		\$ -	\$ -
I. Office Supplies		\$ -	\$ -
J. Payroll - Net (See Attachment 4B)		\$ 56,755.48	\$ 56,755.48
K. Professional Fees (Accounting & Legal)		\$ -	\$ -
L. Rent		\$ 36,263.08	\$ 36,263.08
M. Repairs & Maintenance		\$ -	\$ -
N. Secured Creditor Payments (See Attach. 2)		\$ -	\$ -
O. Taxes Paid - Payroll (See Attachment 5C)		\$ 21,954.13	\$ 21,954.13
P. Taxes Paid - Sales & Use (See Attachment 5C)		\$ -	\$ -
Q. Taxes Paid - Other (See Attachment 5C)		\$ -	\$ -
R. Telephone		\$ -	\$ -
S. Travel & Entertainment		\$ -	\$ -
Y. U.S. Trustee Quarterly Fees		\$ -	\$ -
U. Utilities		\$ -	\$ -
V. Vehicle Expenses		\$ -	\$ -
W. Other Operating Expenses (See MOR-3)		\$ -	\$ -
X. Transportation		\$ -	\$ -
Z. Employee Expense Account Reimbursement		\$ -	\$ -
AA. Outside Sales Reps		\$ -	\$ -
AB. Computer Related Services		\$ -	\$ -
<b>6. TOTAL DISBURSEMENTS (Sum of 5A thru W)</b>		<b>\$ 201,461.28</b>	<b>\$ 201,461.28</b>
Transfers to Main Disbursement Account		\$ (373,624.77)	\$ (373,624.77)
Transfers From Main Disbursement Account		\$ 108,921.60	\$ 108,921.60
<b>7. ENDING BALANCE (Line 4 Minus Line 6)</b>		<b>\$ 100,000.00</b>	<b>(c) \$ 100,000.00</b>

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 4th day of February, 2010.

/s/ Don Helms  
(Signature)

(a) This number is carried forward from last month's report. For the first report only, this number will be the balance as of the petition date.

(b) This figure will not change from month to month. It is always the amount of funds on hand as of the date of the petition.

(c) These two amounts will always be the same if form is completed correctly.

**MONTHLY SCHEDULE OF RECEIPTS AND DISBURSEMENTS (cont'd)****Detail of Other Receipts and Other Disbursements****OTHER RECEIPTS:**

Describe Each Item of Other Receipt and List Amount of Receipt. Write totals on Page MOR-2, Line 2C.

<u>Description</u>	<u>Current Month</u>	<u>Cumulative Petition to Date</u>
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
<b>TOTAL OTHER RECEIPTS</b>	<b>\$ -</b>	<b>\$ -</b>

"Other Receipts" includes Loans from Insiders and other sources (i.e. Officer/Owner, related parties directors, related corporations, etc.). Please describe below:

<u>Loan Amount</u>	<u>Source of Funds</u>	<u>Purpose</u>	<u>Repayment Schedule</u>
None			

**OTHER DISBURSEMENTS:**

Describe Each Item of Other Disbursement and List Amount of Disbursement. Write totals on Page MOR-2, Line 5W.

<u>Description</u>	<u>Current Month</u>	<u>Cumulative Petition to Date</u>
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
<b>TOTAL OTHER DISBURSEMENTS</b>	<b>\$ -</b>	<b>\$ -</b>

**NOTE: Attach a current Balance Sheet and Income (Profit & Loss) Statement.**

**Eskridge, Inc.**  
**(Debtor in Possession)**  
**Balance Sheet**  
**December 31, 2009**

<u>Assets</u>	<u>\$</u>
<b>Current Assets</b>	
Cash	\$ (18,306,628)
Accounts receivable, net	1,608,936
Allowance -Accounts receivable	(10,000)
Inventory	2,735,430
Reserve- Inventory	(16,357)
Other current assets	122,084
Total current assets	(13,866,535)
Property, plant and equipment, net	2,434,584
Interco	5,648,229
<b>Other Assets</b>	
Goodwill	4,737,003
Total Assets	<u>\$ (1,046,718)</u>

<u>Liabilities and Shareholders' Deficit</u>	<u>\$</u>
<b>Liabilities Not Subject to Compromise Current Liabilities:</b>	
Short-term borrowings	
Accounts payable--trade	27,174
Other liabilities	(36,042)
Total current liabilities	(8,868)
Liabilities Subject to Compromise (Current)	652,934
	644,066
Other Liabilities subject to Compromise (Other)	
Total Liabilities	644,066
<b>Shareholders' (deficit)</b>	
Preferred stock	
Common stock	(170,618)
Retained earnings (deficit)	(1,520,167)
Total Liabilities & Shareholders' (Deficit)	<u>\$ (1,046,718)</u>

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF THE NORTHERN DISTRICT OF OKLAHOMA

IN RE:	}	CASE NUMBER:
	}	
Eskridge, Inc.	}	<u>09-14001-M</u>
	}	
	}	
DEBTOR(S).	}	CHAPTER 11

DEBTOR'S STANDARD MONTHLY OPERATING REPORT (BUSINESS)  
FOR THE PERIOD

FROM January 1, 2010 TO January 30, 2010

Comes now the above-named debtor and files its Monthly Operating Reports in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

  
\_\_\_\_\_  
Sarah G. Powers

Debtor's Address  
and Phone Number:

Eskridge, Inc.  
4707 North Mingo Road  
Tulsa, OK 74117  
918-438-2760  
\_\_\_\_\_

Attorney's Address  
and Phone Number:

GableGotwals  
1100 ONEOK PLAZA  
100 West Fifth Street  
Tulsa, OK 74103  
918-595-4800  
\_\_\_\_\_

Note: The original Monthly Operating Report is to be filed with the court and a copy simultaneously provided to the United States Trustee Office. Monthly Operating Reports must be filed by the 21<sup>st</sup> day of the following month.

For assistance in preparing the Monthly Operating Report, refer to the following resources on the United States Trustee Program Website, <http://www.justice.gov/ust/r20/index.htm>.

- 1) Instructions for Preparations of Debtor's Chapter 11 Monthly Operating Report
- 2) Initial Filing Requirements
- 3) Frequently Asked Questions (FAQs)

{863734;}

<b>CASE NAME: Eskridge, Inc.</b>
<b>CASE NUMBER: 09-14001-M</b>
<b>JUDGE: Terrence L. Michael</b>

ACCRUAL BASIS

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF OKLAHOMA**

**MONTHLY OPERATING REPORT  
MONTH ENDING JANUARY 31, 2010**

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE. THE DECLARATION OF THE PREPARER (OTHER THAN RESPONSIBLE PARTY) IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.

**RESPONSIBLE PARTY:**

/s/ Don Helms  
ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

Chief Financial Officer  
TITLE

PRINTED NAME: Don Helms

ADDRESS: 4707 N. Mingo Road  
Tulsa, OK 74117

TELEPHONE NO. 918-234-2119

3/1/2010  
DATE

**PREPARER:**

/s/ J. Bill Koehler  
ORIGINAL SIGNATURE OF PREPARER

Bankruptcy Accountant  
TITLE

PRINTED NAME: J. Bill Koehler

ADDRESS: 6202 S. Lewis, Suite F  
Tulsa, OK 74136

TELEPHONE NO. 918-748-9494

3/1/2010  
DATE

**SCHEDULE OF RECEIPTS AND DISBURSEMENTS**  
For the Period Beginning January 1, 2010 and Ending January 30, 2010

Name of Debtor:	<u>Eskridge, Inc.</u>	Case Number	<u>09-14001-M</u>
Date of Petition:	<u>December 18, 2009</u>		
		<b>CURRENT MONTH</b>	<b>CUMULATIVE PETITION TO DATE</b>
<b>1. FUNDS AT BEGINNING OF PERIOD</b>		<b>\$ 100,000.00 (a)</b>	<b>\$ 202,578.04</b>
<b>2. RECEIPTS:</b>			
A Cash Sales	\$ -	\$ -	
Minus: Cash Refunds	(-) \$ -	\$ -	
Net Cash Sales	\$ -	\$ -	
B Accounts Receivable	\$ 680,353.85	\$ 1,043,942.36	
C Other Receipts (See MOR-3)	\$ 2,274.97	\$ 2,274.97	
(If you receive rental income, you must attach a rent roll.)			
<b>3. TOTAL RECEIPTS (Lines 2A+2B+2C)</b>	<b>\$ 682,628.82</b>	<b>\$ 1,046,217.33</b>	
<b>4. TOTAL FUNDS AVAILABLE FOR OPERATIONS</b>	<b>\$ 782,628.82</b>	<b>\$ 1,248,793.37</b>	
<b>5. DISBURSEMENTS</b>			
A. Advertising	\$ -	\$ -	
B. Bank Charges	\$ 252.65	\$ 252.65	
C. Contract Labor	\$ 5,147.00	\$ 5,147.00	
D. Fixed Asset Payments (not incl. in "N")	\$ -	\$ -	
E. Insurance	\$ 8,742.46	\$ 8,742.46	
F. Inventory Payments (See Attach. 2)	\$ 511,201.67	\$ 597,690.28	
G. Leases	\$ -	\$ -	
H. Manufacturing Supplies	\$ 2,730.00	\$ 2,730.00	
I. Office Supplies	\$ -	\$ -	
J. Payroll - Net (See Attachment 4B)	\$ 109,236.02	\$ 165,991.50	
K. Professional Fees (Accounting & Legal)	\$ -	\$ -	
L. Rent	\$ 36,263.06	\$ 72,528.12	
M. Repairs & Maintenance	\$ 291.00	\$ 291.00	
N. Secured Creditor Payments (See Attach. 2)	\$ -	\$ -	
O. Taxes Paid - Payroll (See Attachment 5C)	\$ 55,016.76	\$ 76,970.89	
P. Taxes Paid - Sales & Use (See Attachment 5C)	\$ -	\$ -	
Q. Taxes Paid - Other (See Attachment 5C)	\$ -	\$ -	
R. Telephone	\$ -	\$ -	
S. Travel & Entertainment	\$ -	\$ -	
Y. U.S. Trustee Quarterly Fees	\$ -	\$ -	
U. Utilities	\$ 22,383.00	\$ 22,383.00	
V. Vehicle Expenses	\$ -	\$ -	
W. Other Operating Expenses (See MOR-3)	\$ -	\$ -	
X. Transportation	\$ 959.14	\$ 959.14	
Z. Employee Expense Account Reimbursement	\$ 844.45	\$ 844.45	
AA. Outside Sales Reps	\$ -	\$ -	
AB. Computer Related Services	\$ -	\$ -	
<b>6. TOTAL DISBURSEMENTS (Sum of 5A thru W)</b>	<b>\$ 753,067.21</b>	<b>\$ 954,528.49</b>	
Transfers to Main Disbursement Account	\$ (678,388.27)	\$ (1,052,013.04)	
Transfers From Main Disbursement Account	\$ 727,672.58	\$ 836,594.08	
<b>7. ENDING BALANCE (Line 4 Minus Line 6)</b>	<b>\$ 78,845.92 (c)</b>	<b>\$ 78,845.92</b>	

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 25th day of February, 2010.

/s/ Don Helms

(Signature)

(a) This number is carried forward from last month's report. For the first report only, this number will be the balance as of the petition date.

(b) This figure will not change from month to month. It is always the amount of funds on hand as of the date of the petition.

(c) These two amounts will always be the same if form is completed correctly.



**MONTHLY SCHEDULE OF RECEIPTS AND DISBURSEMENTS (cont'd)****Detail of Other Receipts and Other Disbursements****OTHER RECEIPTS:**

Describe Each Item of Other Receipt and List Amount of Receipt. Write totals on Page MOR-2, Line 2C.

<u>Description</u>	<u>Current Month</u>	<u>Cumulative Petition to Date</u>
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
<b>TOTAL OTHER RECEIPTS</b>	<b>\$ -</b>	<b>\$ -</b>

"Other Receipts" includes Loans from Insiders and other sources (i.e. Officer/Owner, related parties directors, related corporations, etc.). Please describe below:

<u>Loan Amount</u>	<u>Source of Funds</u>	<u>Purpose</u>	<u>Repayment Schedule</u>
None			

**OTHER DISBURSEMENTS:**

Describe Each Item of Other Disbursement and List Amount of Disbursement. Write totals on Page MOR-2, Line 5W.

<u>Description</u>	<u>Current Month</u>	<u>Cumulative Petition to Date</u>
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
<b>TOTAL OTHER DISBURSEMENTS</b>	<b>\$ -</b>	<b>\$ -</b>

**NOTE: Attach a current Balance Sheet and Income (Profit & Loss) Statement.**

**Eskridge**  
**(Debtor in Possession)**  
**Balance Sheet**  
**January 30, 2010**

<b>Assets</b>	<b>\$</b>
<b>Current Assets</b>	
Cash	\$ 91,281
Accounts receivable	1,987,287
Allowance -Accounts receivable	(30,150)
Inventory	2,600,390
Reserve- Inventory	(16,357)
Other current assets	640,003
Total current assets	5,272,455
Property, plant and equipment, net	2,334,333
Interco	
Other Assets	6,163,104
Goodwill	4,125,713
Total Assets	<u><u>\$ 17,895,605</u></u>
 <b>Liabilities and Shareholders' Deficit</b>	 <b>\$</b>
<b>Liabilities Not Subject to Compromise Current Liabilities:</b>	
Short-term borrowings	
Accounts payable--trade	256,067
Other liabilities and accruals	(188,803)
Total Liabilities Not Subject to Compromise	67,263
 <b>Liabilities Subject to Compromise:</b>	
Trade Creditors & Other	949,552 (a)
Intercompany Payable	18,582,802
Other Liabilities subject to Compromise	
Total Liabilities Subject to Compromise	19,532,354
<b>Shareholders' (deficit)</b>	
Preferred stock	
Common stock	
Retained earnings (deficit)	(1,704,012)
Total Liabilities & Shareholders' (Deficit)	<u><u>\$ 17,895,605</u></u>
 (a) Liabilities subject to compromise consist of the following:	
Accounts Payable	949,551.60